

LEWIS
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13 Attorneys for USACM Liquidating Trust

7 **UNITED STATES BANKRUPTCY COURT**
8
9 **DISTRICT OF NEVADA**

10 In re:

11 USA COMMERCIAL MORTGAGE
12 COMPANY,

13 USA CAPITAL REALTY ADVISORS,
14 LLC,

15 USA CAPITAL DIVERSIFIED TRUST
16 DEED FUND, LLC,

17 USA CAPITAL FIRST TRUST DEED
18 FUND, LLC,

19 USA SECURITIES, LLC, Debtors.

20 Case No. BK-S-06-10725-LBR
21 Case No. BK-S-06-10726-LBR
22 Case No. BK-S-06-10727-LBR
23 Case No. BK-S-06-10728-LBR
24 Case No. BK-S-06-10729-LBR

25 **CHAPTER 11**

26 Jointly Administered Under Case No.
27 BK-S-06-10725 LBR

28 **STATUS AND AGENDA FOR JUNE
29 15, 2007 HEARINGS**

30 Date of Hearing: June 15, 2007
31 Time of Hearing: 9:30 a.m.

32 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

33 **9:30 a.m.**

34 1. **Objection to Claim 819 of SPECTRUM FINANCIAL in the amount of
35 \$49,581,000 ;Claim 821 of ROLLAND P. WEDDELL in the amount of
36 \$13,081,000 filed by JEANETTE E. MCPHERSON on behalf of USA
37 COMMERCIAL MORTGAGE COMPANY [DE 2021]**

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1 **Response Filed:** Response with Certificate of Service Filed by SCOTT D.
 2 1/10/2007 FLEMING on behalf of SPECTRUM FINANCIAL GROUP
 3 (Related document(s)[2021] Objection to Claim, filed by Debtor
 USA COMMERCIAL MORTGAGE COMPANY.) [DE 2394]

4 1/10/2007 Response with Certificate of Service Filed by SCOTT D.
 5 FLEMING on behalf of ROLLAND P. WEDDELL (Related
 6 document(s)[2021] Objection to Claim, filed by Debtor USA
 COMMERCIAL MORTGAGE COMPANY.) [DE 2398]

7 1/11/2007 Amended Response with Certificate of Service Filed by SCOTT
 8 D. FLEMING on behalf of SPECTRUM FINANCIAL GROUP
 9 (Related document(s)[2021] Objection to Claim, filed by Debtor USA
 USA COMMERCIAL MORTGAGE COMPANY.) (FLEMING,
 10 SCOTT) Modified on 1/12/2007 to add "amended" verbiage [DE
 2404]

11 1/11/2007 Amended Response with Certificate of Service Filed by SCOTT
 12 D. FLEMING on behalf of ROLLAND P. WEDDELL (Related
 13 document(s)[2021] Objection to Claim, filed by Debtor USA
 COMMERCIAL MORTGAGE COMPANY.) [DE 2406]

14 **Stipulation Filed:** Stipulation By SPECTRUM FINANCIAL GROUP, ROLLAND
 15 P. WEDDELL and Between Debtors *Continuing Hearing from*
 16 *January 17, 2007 to January 31, 2007* Filed by SCOTT D.
 17 FLEMING on behalf of SPECTRUM FINANCIAL GROUP,
 ROLLAND P. WEDDELL (Related document(s)[2021] Objection
 to Claim, filed by Debtor USA COMMERCIAL MORTGAGE
 COMPANY) [DE 2425]

18 1/17/2007 Stipulation to Continue Hearing on ROLAND P. WEDDELL and
 19 SPECTRUM FINANCIAL GROUP, LLC's Proofs of Claim
 (Related document(s)[2425] Stipulation, filed by Creditor
 20 ROLLAND P. WEDDELL, Creditor SPECTRUM FINANCIAL
 GROUP.) [DE 2437]

21 2/20/2007 Stipulation and Order Continuing Hearing on USA
 22 COMMERCIAL MORTGAGE COMPANY's Objection to Proof
 23 of Claim No. 819 Filed by SPECTRUM FINANCIAL GROUP,
 LLC and Claim No. 821 Filed by ROLLAND P. WEDDELL.
 24 Hearing scheduled 3/1/2007 at 09:30 AM at LBR-Courtroom 1,
 Foley Federal Bldg. (Related document(s)[2021] Objection to
 25 Claim, filed by Debtor USA COMMERCIAL MORTGAGE
 COMPANY.) [DE 2838]

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1 3/02/2007 Stipulation and Order Continuing Hearing on USA
 2 COMMERCIAL MORTGAGE COMPANY'S Objection to Proof
 3 of Claim No. 819 Filed by SPECTRUM FINANCIAL GROUP,
 4 LLC and Claim No. 821 Filed by ROLLAND P WEDDELL
 5 (Related document(s)[2021] Objection to Claim, filed by Debtor
 6 USA COMMERCIAL MORTGAGE COMPANY.) [DE 2975]
 7
 8 3/26/2007 Stipulation By USACM LIQUIDATING TRUST and Between
 9 SPECTRUM FINANCIAL and ROLLAND P. WEDDELL Filed
 10 by ROB CHARLES on behalf of USACM LIQUIDATING
 11 TRUST (Related document(s)[2021] Objection to Claim, filed by
 12 Debtor USA COMMERCIAL MORTGAGE COMPANY) [DE
 13 3277]
 14 4/24/2007 Stipulation By USACM LIQUIDATING TRUST and Between
 15 Spectrum Financial and Rolland P. Weddell *Continuing Hearing*
 16 on *Objection* Filed by ROB CHARLES on behalf of USACM
 17 LIQUIDATING TRUST (Related document(s)[2021] Objection
 18 to Claim, filed by Debtor USA COMMERCIAL MORTGAGE
 19 COMPANY) [DE 3538]
 20
 21 **Related Filings:**
 22 1/10/2007 Declaration of *William Schilz in Support of Response* Filed by
 23 SCOTT D. FLEMING on behalf of SPECTRUM FINANCIAL
 24 GROUP (Related document(s)[2394] Response filed by Creditor
 25 SPECTRUM FINANCIAL GROUP) (Attachments: # (1) Exhibit
 26 1 & 2# (2) Exhibit 3 - part 1# (3) Exhibit 3 - part 2, 4 & 5) [DE
 27 2396]
 28 1/10/2007 Declaration of *Rolland P. Weddell in Support of Response* Filed
 29 by SCOTT D. FLEMING on behalf of ROLLAND P. WEDDELL
 30 (Related document(s)[2398] Response filed by Creditor
 31 ROLLAND P. WEDDELL) (Attachments: # (1) Exhibit 1 & 2#
 32 (2) Exhibit 3 - part 1# (3) Exhibit 3 - part 2, 4 & 5) [DE 2399]
 33
 34 1/11/2007 Amended Declaration of *William Schilz in Support of Response*
 35 Filed by SCOTT D. FLEMING on behalf of SPECTRUM
 36 FINANCIAL GROUP (Related document(s)[2404] Response
 37 filed by Creditor SPECTRUM FINANCIAL GROUP)
 38 (Attachments: # (1) Exhibit 1 & 2# (2) Exhibit 3 - part 1# (3)
 39 Exhibit 3 - part 2, Exhibits 4 & 5) [DE 2405]
 40
 41 1/11/2007 Amended Declaration of *Rolland P. Weddell in Support of*
 42 *Response* Filed by SCOTT D. FLEMING on behalf of
 43 ROLLAND P. WEDDELL (Related document(s)[2406] Response
 44 filed by Creditor ROLLAND P. WEDDELL) (Attachments: # (1)

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Exhibit 1 & 2# (2) Exhibit 3 - part 1# (3) Exhibit 3 - part 2,
Exhibit 4 & 5) [DE 2407]

3/26/2007 Order Approving Stipulation to Continue the Hearing on Objection to Claim 819 of SPECTRUM FINANCIAL in the Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL in the Amount of \$13,081,000 (Related document(s)[3277] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) (Lakas, WM) Modified on 3/26/2007 to Reflect Docket Entry Change - Incorrect Image Attached - See #3281 [DE 3278]

3/26/2007 Order Approving Stipulation to Continue the Hearing on Objection to Claim 819 of SPECTRUM FINANCIAL in the Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL in the Amount of \$13,081,000 (Related document(s)[3277] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3281]

4/24/2007 Order Approving Stipulation to Continue the Hearing on Objection to Claim 819 of SPECTRUM FINANCIAL in the Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL in the Amount of \$13,081.000 (Related document(s)[3538] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3542]

Status: USACM and Spectrum Financial Group and Rolland P. Weddell have agreed to stipulate continue the status conference to July 27, 2007 to allow them additional time to work towards a settlement; a stipulation and proposed form of order are being filed with the Court

2. **Objection to Claim 791, 793, and 794 of PENSION BENEFIT GUARANTY CORPORATION filed by LENARD E. SCHWARTZER on behalf of USA COMMERCIAL MORTGAGE COMPANY. [DE 2978]**

1	Related Filings:	Stipulation By USACM LIQUIDATING TRUST and Between
2	4/18/2007	Pension Benefit Guaranty Corporation; USA Capital Realty Advisors, LLC; USA Securities, LLC; and USA Commercial Mortgage Company <i>Continuing Hearing on Objection to Proofs of Claim filed by Pension Benefit Guaranty Corporation</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[2980] Objection to Claim filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, [2982] Objection to Claim filed by Jnt Admin Debtor USA SECURITIES, LLC, [2978] Objection to Claim filed by Debtor USA COMMERCIAL MORTGAGE COMPANY) [DE 3486]
3	4/23/2007	Order Approving Stipulation to Continue the Hearing on Objection to Proofs of Claim Filed by PENSION BENEFIT GUARANTY CORPORATION (Related document(s)[3486] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3521]
4	Status:	A stipulation to continue the hearing until October 15, 2007 was filed [3944].
5	3.	Objection to Claim 37, 38, and 39 of PENSION BENEFIT GUARANTY CORPORATION filed by LENARD E. SCHWARTZER on behalf of USA CAPITAL REALTY ADVISORS, LLC [DE 2980]
6	Related Filings:	Stipulation By USACM LIQUIDATING TRUST and Between
7	4/18/2007	Pension Benefit Guaranty Corporation; USA Capital Realty Advisors, LLC; USA Securities, LLC; and USA Commercial Mortgage Company <i>Continuing Hearing on Objection to Proofs of Claim filed by Pension Benefit Guaranty Corporation</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[2980] Objection to Claim filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, [2982] Objection to Claim filed by Jnt Admin Debtor USA SECURITIES, LLC, [2978] Objection to Claim filed by Debtor USA COMMERCIAL MORTGAGE COMPANY) [DE 3486]
8	4/23/2007	Order Approving Stipulation to Continue the Hearing on Objection to Proofs of Claim Filed by PENSION BENEFIT GUARANTY CORPORATION (Related document(s)[3486] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3521]

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1	4/19/2007	USA SECURITIES, LLC and Between KANTOR CLAIMANTS <i>Continuing Hearing on Objections to the Kantor Claimants' Claims</i> Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL REALTY ADVISORS, LLC, USA SECURITIES, LLC (Related document(s)[3017] Objection to Claim filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC) [DE 3491]
2		
3		
4		
5		
6	Related Filing: 4/23/2007	Order Approving Stipulation to Continue the Hearing on Objections to the KANTOR Claimants' Claims Against USA SECURITIES, LLC and USA CAPITAL REALTY ADVISORS, LLC (Related document(s)[3491] Stipulation, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) [DE 3520]
7		
8		
9		
10	5/15/2007	Order Sustaining in Part the Omnibus Objection of USA CAPITAL REALTY ADVISORS, LLC to Certain Claims (Related document(s)[3017] Objection to Claim filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC.) [DE 3733]
11		
12		
13	Status:	On June 8, 2007, an order [DE 3929] was signed by this Court approving the withdrawal of the Kantor claims. Settlement discussions are ongoing with the McGimsey Family.
14		
15		
16	6. Objection to Claim 203 of Mountain West Mortgage Co./Lerin Hills in the amount of \$2,048,000.00 with Certificate of Service filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3078]	
17		
18	Stipulation Filed: 4/18/2007	Stipulation By USACM LIQUIDATING TRUST and Between Mountain West Mortgage Co./Lerin Hills <i>Continuing Hearing on Objection to Claim 203 of Mountain West Mortgage Co./Lerin Hills</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[3078] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST) [DE 3485]
19		
20		
21		
22		
23	Related Filings: 4/23/2007	Order Approving Stipulation to Continue the Hearing on Objection to Claim 203 of MOUNTAIN WEST MORTGAGE CO./LERIN HILLS (Related document(s)[3485] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3519]
24		
25		
26	3/13/2007	Declaration Of: Edward M. Burr <i>in Support of USACM</i>

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1 *Liquidating Trust Objections to Proofs of Claim and Motions to*
 2 *Classify Claims Filed by ROB CHARLES on behalf of USACM*
 3 *LIQUIDATING TRUST (Related document(s)[3076] Objection*
 4 *to Claim filed by Interested Party USACM LIQUIDATING*
 5 *TRUST, [3081] Motion to Classify Claim, filed by Interested*
 6 *Party USACM LIQUIDATING TRUST, [3079] Objection to*
 7 *Claim filed by Interested Party USACM LIQUIDATING TRUST,*
 8 *[3077] Objection to Claim filed by Interested Party USACM*
 9 *LIQUIDATING TRUST, [3080] Objection to Claim filed by*
 10 *Interested Party USACM LIQUIDATING TRUST, [3075]*
 11 *Motion to Classify Claim, filed by Interested Party USACM*
 12 *LIQUIDATING TRUST, [3078] Objection to Claim filed by*
 13 *Interested Party USACM LIQUIDATING TRUST) [DE 3082]*

14 **Status:** USACM and Moutain West Mortgage Co./Lerin Hills have
 15 agreed to stipulate to continue the status conferece to July 27,
 16 2007 to allow them additional time to work towards a settlement;
 17 a stipulation and proposed form of order are being filed with the
 18 Court

19 7. **Objection to Claim 1279 of Lerin Hills Ltd in the amount of with Certificate of**
 20 **Service** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST
 21 [DE 3080]

22 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between
 23 LERIN HILLS LTD *Continuing Hearing On Objection to Claim*
 24 1279 Filed by ROB CHARLES on behalf of USACM
 25 LIQUIDATING TRUST (Related document(s)[3080] Objection
 26 to Claim filed by Interested Party USACM LIQUIDATING
 27 TRUST) (Espinoza, LM) Modified on 4/11/2007 to Relate to
 28 #3080 in Place of #3168 [DE 3392]

29 **Related Filings:** Order Approving Stipulation to Continue the Hearing on
 30 Objection to Claim 1279 of LERIN HILLS LTD, in the Amount
 31 of \$1,257,233.40 as an Unsecured Non-Priority Claim and as a
 32 Priority Claim of \$797,175.62 (Related document(s)[3392]
 33 Stipulation, filed by Interested Party USACM LIQUIDATING
 34 TRUST.) [DE 3393]

35 3/13/2007 Declaration Of: Edward M. Burr *in Support of USACM*
 36 *Liquidating Trust Objections to Proofs of Claim and Motions to*
 37 *Classify Claims Filed by ROB CHARLES on behalf of USACM*

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1 LIQUIDATING TRUST (Related document(s)[3076] Objection
 2 to Claim filed by Interested Party USACM LIQUIDATING
 3 TRUST, [3081] Motion to Classify Claim, filed by Interested
 4 Party USACM LIQUIDATING TRUST, [3079] Objection to
 5 Claim filed by Interested Party USACM LIQUIDATING TRUST,
 6 [3077] Objection to Claim filed by Interested Party USACM
 7 LIQUIDATING TRUST, [3080] Objection to Claim filed by
 Interested Party USACM LIQUIDATING TRUST, [3075]
 Motion to Classify Claim, filed by Interested Party USACM
 LIQUIDATING TRUST, [3078] Objection to Claim filed by
 Interested Party USACM LIQUIDATING TRUST) [DE 3082]

8 **Status:** Stipulation to continue hearing to October 15, 2007 was filed [DE
 9 3947]

10 8. Adv. 06-1212 BINFORD MEDICAL DEVELOPERS, LLC et al v. FIDELITY
 11 NATIONAL TITLE, **Partial Motion for Summary Judgment On Counterclaim
 12 For Declaratory Relief** Filed by LENARD E. SCHWARTZER on behalf of USA
 COMMERCIAL MORTGAGE COMPANY [DE 22]

13 14 **Status:** Compass Partners, LLC has assumed responsibility for this
 matter.

16 9. **Objection to Claim 784 of Binford Medical Developers** filed by Lenard E.
 Schwartzer on behalf of USA Commercial Mortgage Company [DE 2033]

18 **Opposition Filed:** Binford Medical Developers LLC [DE 2295]
 12/29/2006

19 20 **Status:** This hearing will be continued pending resolution of the dispute
 21 over loan payment between the borrower and Compass Partners,
 LLC.

22 10. **Motion to Classify Claim USACM Liquidating Trust's Motion to Classify Claims
 23 Filed by Pecos Professional Park Limited Partnership in Plan of Class A-7, and
 24 Reservation of Counterclaims and Objections** Filed by ROB CHARLES on behalf
 of USACM LIQUIDATING TRUST [DE 3081].

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1 **Opposition Filed:** Opposition Filed by JEFFREY R. SYLVESTER on behalf of
 2 PECOS PROFESSIONAL PARK, LLC (Related document(s)
 3 [3081] Motion to Classify Claim, filed by Interested Party
 4 USACM LIQUIDATING TRUST.) (Attachments: # (1) Exhibit
 5 A) [3494]

6 **Related Filings:** Declaration Of: Edward M. Burr *in Support of USACM*
 7 *Liquidating Trust Objections to Proofs of Claim and Motions to*
 8 *Classify Claims* Filed by ROB CHARLES on behalf of USACM
 9 LIQUIDATING TRUST (Related document(s)[3076] Objection
 10 to Claim filed by Interested Party USACM LIQUIDATING
 11 TRUST, [3081] Motion to Classify Claim, filed by Interested
 12 Party USACM LIQUIDATING TRUST, [3079] Objection to
 13 Claim filed by Interested Party USACM LIQUIDATING TRUST,
 14 [3077] Objection to Claim filed by Interested Party USACM
 15 LIQUIDATING TRUST, [3080] Objection to Claim filed by
 16 Interested Party USACM LIQUIDATING TRUST, [3075]
 17 Motion to Classify Claim, filed by Interested Party USACM
 18 LIQUIDATING TRUST, [3078] Objection to Claim filed by
 19 Interested Party USACM LIQUIDATING TRUST) [DE 3082]

20 **Status:** This hearing will be continued in light of the appointment of
 21 interim trustees for the estates of Joseph Milanowski and Thomas
 22 Hantges in order to determine who makes decisions for the
 23 creditor.

24 11. **Objection to Claim 736-2 of Haspinov, LLC in the amount of \$404,261.60** with
 25 Certificate of Service filed by ROB CHARLES on behalf of USACM
 26 LIQUIDATING TRUST [DE 3079].

27 **Related Filings:** Declaration Of: Edward M. Burr *in Support of USACM*
 28 *Liquidating Trust Objections to Proofs of Claim and Motions to*
 29 *Classify Claims* Filed by ROB CHARLES on behalf of USACM
 30 LIQUIDATING TRUST (Related document(s)[3076] Objection
 31 to Claim filed by Interested Party USACM LIQUIDATING
 32 TRUST, [3081] Motion to Classify Claim, filed by Interested
 33 Party USACM LIQUIDATING TRUST, [3079] Objection to
 34 Claim filed by Interested Party USACM LIQUIDATING TRUST,
 35 [3077] Objection to Claim filed by Interested Party USACM
 36 LIQUIDATING TRUST, [3080] Objection to Claim filed by
 37 Interested Party USACM LIQUIDATING TRUST, [3075]

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1 Motion to Classify Claim, filed by Interested Party USACM
2 LIQUIDATING TRUST, [3078] Objection to Claim filed by
3 Interested Party USACM LIQUIDATING TRUST) [DE 3082]

4 **Status:** This hearing will be continued to allow Lisa Poulin, trustee for
5 USA Investment Partners, LLC, to address the objection.

6 **12. Motion to Classify Claim USACM Liquidating Trust's Motion to Classify Claims**
7 *filed by Tanamera Corporate Center LLC in Plan Class A-7, and Reservation of*
8 *Counterclaims and Objections* Filed by ROB CHARLES on behalf of USACM
9 LIQUIDATING TRUST (Attachments: # (1) Exhibit 1# (2) Exhibit 2# (3) Exhibit
10 3) [DE 3075].

11 **Opposition:** Correspondence from Sergio Del Canizo re Informal Opposition
12 4/05/2007

13 **Status:** The parties have reached a settlement in this matter. They are
14 filing a stipulation and proposed form of order seeking approval
15 for the agreement they have reached on the claim amount.

16 **13. Objection to Claim 792 of Copper Sage Commercial Center LLC in the**
17 **amount of \$3,500,000.00 with Certificate of Service** filed by ROB CHARLES on
18 behalf of USACM LIQUIDATING TRUST [DE 3077]

19 **Opposition Filed:** Opposition with Certificate of Service Filed by SUSAN
20 WILLIAMS SCANN on behalf of COPPER SAGE COMMERCIAL
21 CENTER (Related document(s)[3077] Objection to Claim filed
22 by Interested Party USACM LIQUIDATING TRUST.)
23 (Attachments: # (1) Exhibit Loan Agreement# (2) Exhibit
24 Construction Loan Agmt) [DE 3502]

25 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between
26 Copper Sage Commercial Center LLC *to Continue Hearing on*
Objection Filed by ROB CHARLES on behalf of USACM
LIQUIDATING TRUST (Related document(s)[3077] Objection
to Claim filed by Interested Party USACM LIQUIDATING
TRUST) [DE 3537]

27 **Related Filings:** Order Approving Stipulation to Continue the Hearing on
28 Objection to Claim 792 of COPPER SAGE COMMERCIAL
29 CENTER LLC (Related document(s)[3537] Stipulation, filed by
30 Interested Party USACM LIQUIDATING TRUST.) [DE 3543]

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1 3/13/2007 Declaration Of: Edward M. Burr *in Support of USACM*
 2 *Liquidating Trust Objections to Proofs of Claim and Motions to*
 3 *Classify Claims* Filed by ROB CHARLES on behalf of USACM
 4 LIQUIDATING TRUST (Related document(s)[3076] Objection
 5 to Claim filed by Interested Party USACM LIQUIDATING
 6 TRUST, [3081] Motion to Classify Claim, filed by Interested
 7 Party USACM LIQUIDATING TRUST, [3079] Objection to
 8 Claim filed by Interested Party USACM LIQUIDATING TRUST,
 9 [3077] Objection to Claim filed by Interested Party USACM
 10 LIQUIDATING TRUST, [3080] Objection to Claim filed by
 11 Interested Party USACM LIQUIDATING TRUST, [3075]
 12 Motion to Classify Claim, filed by Interested Party USACM
 13 LIQUIDATING TRUST, [3078] Objection to Claim filed by
 14 Interested Party USACM LIQUIDATING TRUST) [DE 3082]
 15 **Status:** USACM and Copper Center Commercial Center, LLC have
 16 agreed to stipulate to continue the status conference to July 27,
 17 2007 to allow the parties additional time to work towards a
 18 settlement; a stipulation and proposed form of order are being
 19 filed with the Court
 20 **14. Status Hearing re: Omnibus Objection to Claim 1395 of Claimant John**
 21 **Dutkin, Trustee on Exhibit (Eighth Omnibus Objection)** filed by ROB
 22 CHARLES on behalf of USACM LIQUIDATING TRUST (Attachments: # [1](#)
 23 Exhibit A) [DE 3147]
 24 **Response Filed:** Response with Certificate of Service Filed by GEORGE D
 25 4/19/07 FRAME on behalf of JOHN DUTKIN (Related document(s)
 26 [3147] Objection to Claim filed by Interested Party USACM
 27 LIQUIDATING TRUST.) [de 3512]
 28 **Status:** The USACM Liquidating Trust will file a motion for summary
 29 judgment for a proposed order disallowing the claims as secured
 30 claims without prejudice to their consideration as unsecured
 31 claims, subject to possible objection.
 32 **15. Status Hearing re: Omnibus Objection to Claim of Claimants Grundman**
 33 **#1542 & 1544; Rieger #1739 on Exhibit A of (Second Omnibus Objection to**
 34 **Claims Asserting Priority Status)** filed by ROB CHARLES on behalf of USACM
 35 LIQUIDATING TRUST (Attachments: # (1) Exhibit A) [DE 3259].

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1 **Objection Filed:** Objection Filed by PATSY R. RIEGER, LARRY L. RIEGER
 2 4/18/2007 (Related document(s) [3259] Objection to Claim filed by
 3 Interested Party USACM LIQUIDATING TRUST.) [DE 3489]

4 4/18/2007 Joanne & Erna Grundman (Claim No. 10725-1542, 1544) [DE
 5 3480, 3481]

6 **Status:** The USACM Liquidating Trust will file a motion for summary
 7 judgment for a proposed order disallowing the claims as secured
 8 claims without prejudice to their consideration as unsecured
 9 claims, subject to possible objection.

10 16. **Status Hearing re: Omnibus Objection to Claim of Claimants Rieger #2208 &**

11 #2209 on Exhibit A of (*Twenty-Sixth Omnibus Objection to Claims Asserting*
 12 *Priority Status*) filed by ROB CHARLES on behalf of USACM LIQUIDATING
 13 TRUST (Attachments: # (1) Exhibit A) [DE 3184]

14 **Opposition Filed:** Objection Filed by PATSY R. RIEGER, LARRY L. RIEGER
 15 (Related document(s) [33184] Objection to Claim filed by
 16 Interested Party USACM LIQUIDATING TRUST.) [DE 3489]

17 **Status:** The USACM Liquidating Trust will file a motion for summary
 18 judgment for a proposed order disallowing the claims as secured
 19 claims without prejudice to their consideration as unsecured
 20 claims, subject to possible objection.

21 17. **Objection to Claim 10726-000045 of INTERNAL REVENUE SERVICE in the**
 22 **amount of \$1,000.00** filed by LENARD E. SCHWARTZER on behalf of USA
 23 CAPITAL REALTY ADVISORS, LLC (SCHWARTZER, LENARD) Modified on
 24 4/12/2007 to reflect amount of claim of \$1,000.00 [DE 3421]

25 **Response Filed:** Response with Certificate of Service Filed by ROLLIN G.
 26 5/10/2007 THORLEY on behalf of IRS (Related document(s)[3421]
 27 Objection to Claim, filed by Jnt Admin Debtor USA CAPITAL
 28 REALTY ADVISORS, LLC.) [DE 3705]

29 **Status:** The parties have stipulated to allow the IRS a \$1,000 general
 30 unsecured claim The order approving the stipulation [DE 3957]
 31 was signed on June 12, 2007 and the hearing vacated.

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L A W Y E R S

1 DATED: June 13, 2007.
2

3 **LEWIS AND ROCA LLP**

4 By: /s/ RC (#6593)

5 Susan M. Freeman, AZ 4199 (*pro hac vice*)

6 Rob Charles, NV 6593

7 3993 Howard Hughes Parkway, Suite 600

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11 Copy of the foregoing served this 13th day of
12 June, 2007 on the Post Effective Date Official
13 Service List on file with the Court.

14 s/ Marilyn Schoenike
15 Marilyn Schoenike

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